



WEEKLY AGRICULTURAL REPORT

NOVEMBER 26, 2020



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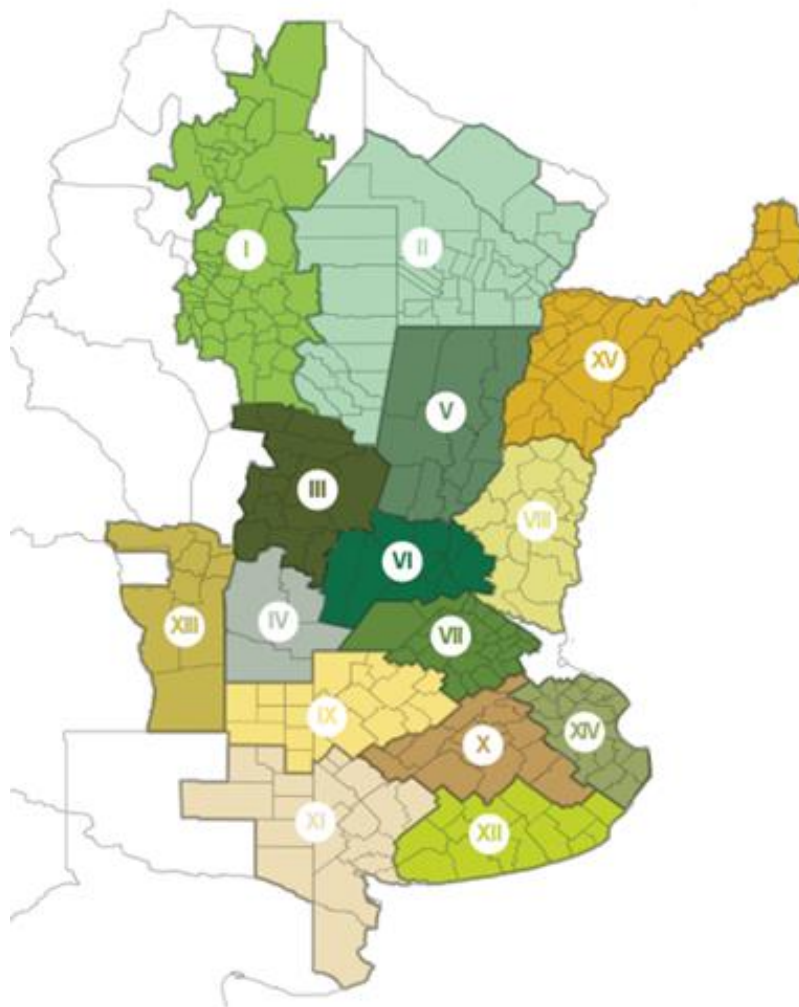
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: NOVEMBER 26 TO DECEMBER 2, 2020

**HIGH TEMPERATURES, COUPLED WITH ABUNDANT PRECIPITATIONS OVER THE NOA REGION, THE PAMPAS REGION, THE MESOPOTAMIC REGION AND URUGUAY. PARAGUAY, THE CUYO REGION AND THE SOUTH OF THE PAMPAS REGION WILL RECEIVE RAINFALLS RANGING FROM MODERATE TO SCARCE. FINAL MODERATE TEMPERATURE DROP.**

At the beginning of the perspective, the entry of tropical winds will maintain the high temperatures. At the same, there are abundant precipitations in the forecast, with local storms over the NOA region, most part of the Pampas region, the mesopotamic region and Uruguay. However, most part of Paraguay, Cuyo and the south of the Pampas region will observe values ranging from moderate to scarce. Later on, polar winds will reach the south of the agricultural area, leading to a sharp temperature drop. The north and center of the region will remain under the influence of tropical winds.



## **SOYBEAN**

To date, soybeans are 39.3 % planted out of the 17.2 M hectares projected for the current season. Last week's progress stands at 1.8 M hectares. Fieldwork concentrated in the center of the agricultural area fostered by good weather and a moisture condition ranging from ideal to adequate.

## **CORN**

Since our last report, corn planting has mainly expanded into the south of the Ag,region. In parallel, recent rainfalls have improved the moisture reserves of the most developed crops. To date, corn is 31.9 % planted out of our final area projection of 6.3 MHa. In absolute numbers, this area is down 200,000 Ha YoY. (Season 2019/20: 6.5 MHa). Weekly and YoY progress are estimated at 0.5 and 14.3 percentage points, respectively.

## **SUNFLOWER**

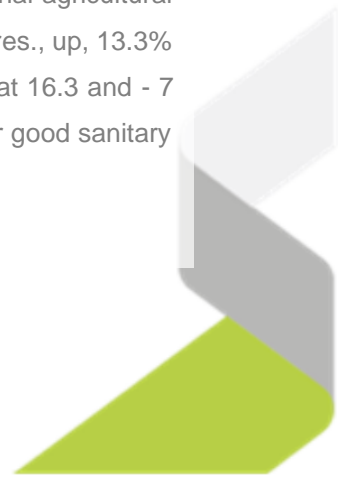
Sowing already covers 99.2% of the projected area. Of the 1.4 MHa estimated for the 2020/21 campaign, only a little more than 11,000 Ha remain to be planted on account of this week's rains. Weekly and YoY progress stand at 5.2 and 2.6 percentage points, respectively. Regarding phenology, in the north of the country, the most advanced plots are at grain- filling stage with low expectations of yield. While, in the center and south of the agricultural area, the crop is recovering from heat strokes and water stress.

## **WHEAT**

Last week's progress is estimated at 11,1 percentage points. To date, wheat is 30,9 % harvested. The cereal has completed its cycle with a low production. In parallel, although there have been rainfalls over a large part of the agricultural area, harvesting is mainly expanding into the center of the area with a weekly regional progress of up to 40 pp. As for the south of the region, rainfalls have favored grain filling. The rise in temperatures may foster the beginning of harvest over the next 10 days.

## **GRAIN SORGUM**

Over the last two weeks, the sowing of grain sorghum has expanded throughout the national agricultural area. To date, grain sorghum is 31.9% planted out of a final projected area of 850,000 hectares., up, 13.3% YoY (2019/20 season area: 750,000 Ha.). The fortnightly and YoY progress are estimated at 16.3 and - 7 pp., respectively. On the other hand, the most developed crops are expanding leaves under good sanitary conditions and moisture reserves ranging from regular to good.



# Annex



# SOYBEAN

2020/21 Season

Data to: Nov 25, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	-	-
II NEA	1.540.000	1.664.000	-	-
III NCnt Cba	1.860.000	1.761.400	22,2	390.484
IV S Cba	1.665.000	1.640.600	70,2	1.152.000
V NCnt SFe	1.128.793	1.100.000	29,4	323.000
VI North Belt	2.334.214	2.250.000	64,3	1.447.500
VII South Belt	2.277.714	2.327.000	66,1	1.539.000
VIII ECnt ER	1.140.560	1.063.000	21,1	224.000
IX N LP-W BA	1.908.998	1.880.000	62,5	1.174.500
X Cnt BA	706.000	697.704	30,9	215.393
XI SW BA-S LP	330.294	300.000	3,3	10.000
XII SE BA	726.360	620.000	16,0	99.000
XIII SL	244.067	272.000	47,8	130.000
XIV Cuenca Sal	208.000	181.820	24,2	44.000
XV Others	80.000	73.000	24,0	17.500
<b>TOTAL</b>	<b>17.100.000</b>	<b>17.200.000</b>	<b>39,3</b>	<b>6.766.377</b>

# CORN

2020/21 Season

Data to: Nov 25, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	-	-
II NEA	700.000	710.000	-	-
III NCnt Cba	925.000	900.000	10,0	90.000
IV S Cba	800.000	775.000	12,0	93.000
V NCnt SFe	240.000	240.000	38,0	91.200
VI North Belt	680.000	600.000	85,0	510.000
VII South Belt	540.000	460.000	86,0	395.600
VIII ECnt ER	325.000	334.000	38,0	126.920
IX N LP-W BA	690.000	690.000	40,0	276.000
X Cnt BA	330.000	333.000	40,0	133.200
XI SW BA-S LP	165.000	168.000	50,0	84.000
XII SE BA	233.000	242.000	49,0	118.580
XIII SL	325.000	293.000	12,0	35.160
XIV Cuenca Sal	116.000	118.000	45,0	53.100
XV Others	31.000	32.000	-	-
<b>TOTAL</b>	<b>6.500.000</b>	<b>6.300.000</b>	<b>31,9</b>	<b>2.006.760</b>

# SUNFLOWER

2020/21 Season

Data to: Nov 25, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	-	-	-	-
II NEA	305.000	65.000	100,0	65.000
III NCnt Cba	5.500	5.500	100,0	5.500
IV S Cba	20.500	21.000	100,0	21.000
V NCnt SFe	230.000	175.000	100,0	175.000
VI North Belt	10.000	10.500	100,0	10.500
VII South Belt	8.500	8.500	100,0	8.500
VIII ECnt ER	7.500	7.500	100,0	7.500
IX N LP-W BA	120.500	140.000	100,0	140.000
X Cnt BA	61.500	70.000	100,0	70.000
XI SW BA-S LP	331.000	375.000	98,8	370.313
XII SE BA	379.000	395.000	98,4	388.680
XIII SL	18.000	19.000	100,0	19.000
XIV Cuenca Sal	95.000	100.000	100,0	100.000
XV Others	8.000	8.000	100,0	8.000
<b>TOTAL</b>	<b>1.600.000</b>	<b>1.400.000</b>	<b>99,2</b>	<b>1.388.993</b>



# WHEAT

2020/21 Season

Data to: Nov 25, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	406.000	81.200	324.800	100,0	324.800	7,2	234.847
II	NEA	365.000	76.600	288.400	100,0	288.400	8,5	244.529
III	NCnt Cba	516.000	54.000	462.000	65,5	302.379	12,5	378.685
IV	S Cba	373.000	-	373.000	-	-	-	-
V	NCnt SFe	498.000	26.400	471.600	88,3	416.564	15,6	648.668
VI	North Belt	850.000	30.700	819.300	40,1	328.621	19,6	642.558
VII	South Belt	647.000	900	646.100	4,6	29.527	41,1	121.473
VIII	ECnt ER	330.000	5.500	324.500	65,6	212.969	26,9	573.165
IX	N LP-W BA	595.000	-	595.000	-	-	-	-
X	Cnt BA	395.000	-	395.000	-	-	-	-
XI	SW BA-S LP	640.000	-	640.000	-	-	-	-
XII	SE BA	717.000	-	717.000	-	-	-	-
XIII	SL	12.000	-	12.000	-	-	-	-
XIV	Cuenca Sal	133.000	-	133.000	-	-	-	-
XV	Others	23.000	800	22.200	88,0	19.536	22,9	44.801
<b>TOTAL</b>		<b>6.500.000</b>	<b>276.100</b>	<b>6.223.900</b>	<b>30,9</b>	<b>1.922.797</b>	<b>15,0</b>	<b>2.888.726</b>

# SORGHUM

2020/21 Season

Data to: Nov 25, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	22.000	25.000	-	-
II NEA	198.000	220.000	4,0	8.800
III NCnt Cba	70.000	75.000	45,0	33.750
IV S Cba	25.000	32.000	42,0	13.440
V NCnt SFe	135.000	150.000	51,0	76.500
VI North Belt	25.000	28.000	65,0	18.200
VII South Belt	14.000	16.000	64,0	10.240
VIII ECnt ER	60.000	68.000	55,0	37.400
IX N LP-W BA	36.000	44.000	35,0	15.400
X Cnt BA	9.000	11.000	30,0	3.300
XI SW BA-S LP	72.000	85.000	28,0	23.800
XII SE BA	8.000	12.000	32,0	3.840
XIII SL	40.000	45.000	42,0	18.900
XIV Cuenca Sal	23.000	25.000	28,0	7.000
XV Others	13.000	14.000	4,0	560
<b>TOTAL</b>	<b>750.000</b>	<b>850.000</b>	<b>31,9</b>	<b>271.130</b>